

EPS Trends

Another Due Diligence Item



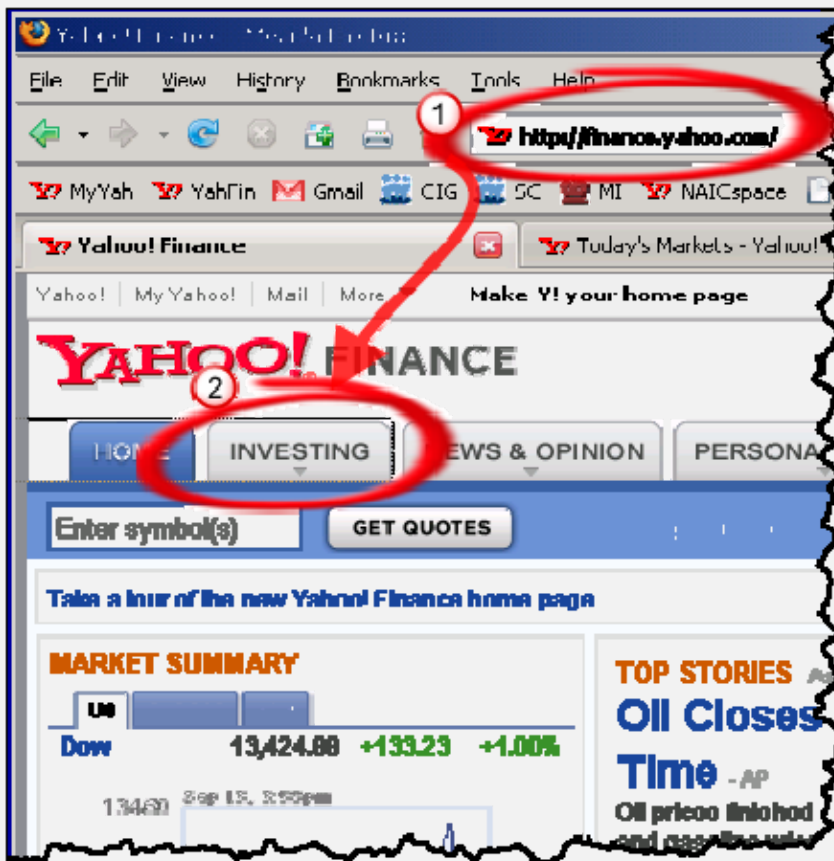
www.NAICspace.org

Premise

- You have selected a company for study
- All indications are that you have found a company of:
 - Quality
 - at the Right Price
- You used:
 - Investor's Toolkit
 - STOCKcentral's TakeStock
 - ManifestInvesting

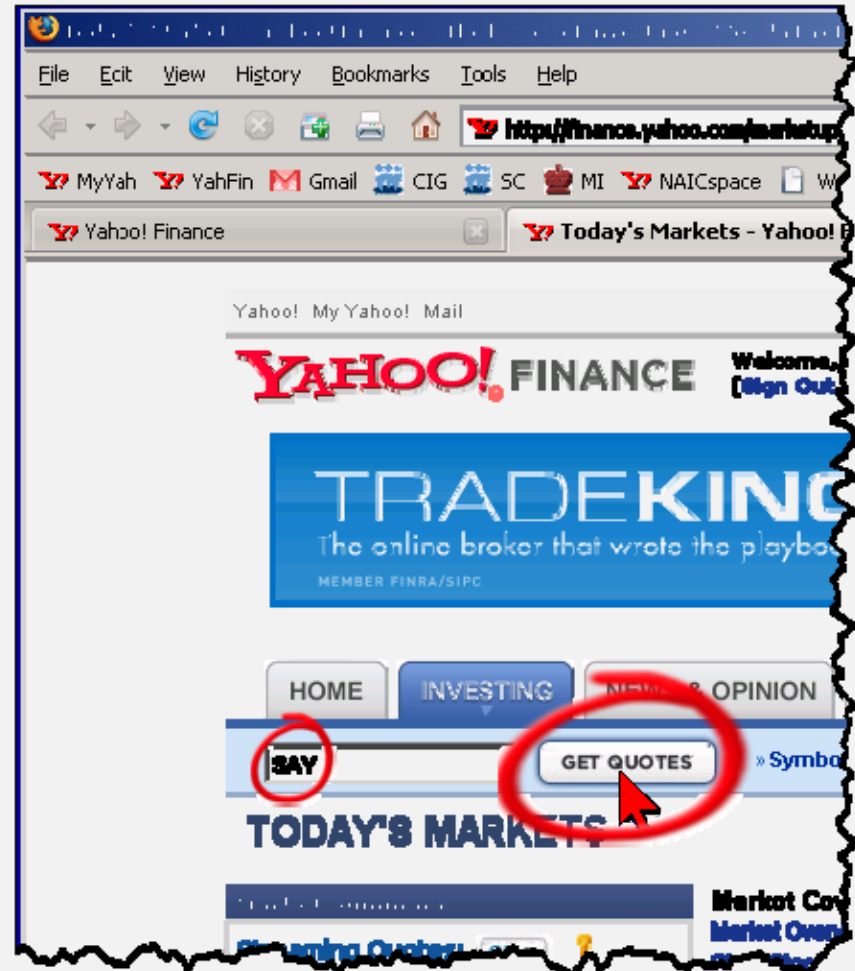
Using Yahoo Finance

- Set your browser to finance.yahoo.com
- Then click on the Investing tab



Yahoo Finance > Investing

- Enter your stock symbol in the indicated box
- Click Get Quote



Analyst Estimates

Satyam Computer Services Ltd. (SAY)

Active Traders: Fidelity, Scottrade

Streaming Quotes: ON

SATYAM COMPUTER SERV (NYSE:SAY)

After Hours: **24.33** ↑ **0.04 (0.16%)** as of **4:04PM ET** on

Last Trade:	24.29	Day's Range:
Trade Time:	4:01PM ET	52wk Range:
Change:	↑ 0.44 (1.84%)	Volume:
Prev Close:	23.85	Avg Vol (3m):
Open:	24.13	Market Cap:
Bid:	N/A	P/E (ttm):
Ask:	N/A	EPS (ttm):
1y Target Est:	31.17	Div & Yield:

NEW Add Quotes to Your Web Site Add SAY to

Quotes delayed, except where indicated otherwise. For more, sign up for a free trial of RealTime Quotes.

HEADLINES Change Display [hide \$\$ edit]

- [Satyam Selects Orlow Public Relations Worldwide as Global Public Relations Partner](#)
PR Newswire (Wed 8:00am)
- [IBM The Outsourcers' New Trick](#)
at Barron's Online (Thu, Sep 6)

Analyst Coverage

- Analyst Opinion
- Analyst Estimates**
- Research Reports
- Star Analysts

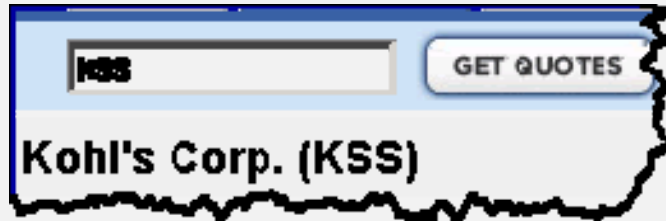
- In the left column
- Under Analyst Coverage
- Click on Analyst Estimates

EPS Trends

- Among the selections is EPS Trends
- Note that all are either even or increasing from 90 Days Ago to Current
- Encouraging?

EPS Trends	Current Qtr Sep-07	Next Qtr Dec-07	Current Year Mar-08	Next Year Mar-09
Current Estimate	0.28	0.30	1.18	1.40
7 Days Ago	0.28	0.30	1.18	1.40
30 Days Ago	0.28	0.30	1.18	1.40
60 Days Ago	0.25	0.28	1.11	1.38
90 Days Ago	0.28	0.28	1.12	1.38

Another Company



EPS Trends	Current Qtr Oct-07	Next Qtr Jan-08	Current Year Jan-08	Next Year Jan-09
Current Estimate	0.70	1.67	3.84	4.50
7 Days Ago	0.70	1.67	3.84	4.50
30 Days Ago	0.75	1.65	3.86	4.54
60 Days Ago	0.76	1.65	3.89	4.59
90 Days Ago	0.76	1.65	3.90	4.59





- The results are not quite as encouraging

Thanks to


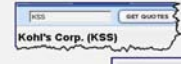
BetterInvesting Space Coast Chapter
Director **Linda Shuler**
for this Due Diligence TT&T

Story Board

Due Diligence Item: Analyst Earnings Trend

<p style="text-align: center;">Another Due Diligence Item</p> <p style="text-align: center;">Earnings Trend</p>   <p style="text-align: center;">www.NAICspace.org</p>	<p>We are about to take a look at yet another way to either confirm or weaken our desire to add a stock to our personal or club portfolio.</p> <p>This is an additional Due Diligence item along with a check of the S&P Core Earnings as compared to the earnings as reported by the company and looking at our future estimates of sales and earnings growth compared with the Value Line Report.</p>
<p style="text-align: center;">Premise</p> <ul style="list-style-type: none"> • You have selected a company for study • All indications are that you have found a company of: <ul style="list-style-type: none"> - Quality - at the Right Price • You used: <ul style="list-style-type: none"> - Investor's Toolkit - STOCKcentral's TakeStock - ManifestInvesting <p style="font-size: small;">Summer 2007 BetterInvesting Space Coast Chapter 2</p>	<p>There is no need to follow this due diligence check if the stock in question does not pass muster with Investor's Toolkit. This is just another means to check deeper as to the quality of our selection.</p>
<p style="text-align: center;">Using Yahoo Finance</p>  <ul style="list-style-type: none"> • Set your browser to finance.yahoo.com • Then click on the Investing tab <p style="font-size: small;">Summer 2007 BetterInvesting Space Coast Chapter 3</p>	<p>Readily available Yahoo Finance has many options and opportunities for us to dig deeper into the data of an equity under study.</p> <p>Yahoo Finance is a candidate for a Bookmark in your browser.</p>
<p style="text-align: center;">Yahoo Finance > Investing</p> <ul style="list-style-type: none"> • Enter your stock symbol in the indicated box • Click Get Quote  <p style="font-size: small;">Summer 2007 BetterInvesting Space Coast Chapter 4</p>	<p>We start our process with the simple task of getting a current quote for our stock under study.</p>

Story Board - Due Diligence Item: Analyst Earnings Trend (continued)

<p style="text-align: center;">Analyst Estimates</p>  <ul style="list-style-type: none"> • In the left column • Under Analyst Coverage • Click on Analyst Estimates <p>Summer 2007 BetterInvesting Space Coast Chapter 5</p>	<p>All considerations of Analyst Estimates should be made with the thought that they tend to be on the optimistic side. Therefore, the grain of salt is an appropriate seasoning to our data brew.</p>																														
<p style="text-align: center;">EPS Trends</p> <ul style="list-style-type: none"> • Among the selections is EPS Trends • Note that all are either even or increasing from 90 Days Ago to Current • Encouraging? <table border="1" data-bbox="227 672 552 798"> <thead> <tr> <th>EPS Trends</th> <th>Current Qtr Sep07</th> <th>Next Qtr Dec07</th> <th>Current Year Mar08</th> <th>Next Year Mar08</th> </tr> </thead> <tbody> <tr> <td>Current Estimate</td> <td>0.26</td> <td>0.30</td> <td>1.16</td> <td>1.40</td> </tr> <tr> <td>7 Days Ago</td> <td>0.26</td> <td>0.30</td> <td>1.16</td> <td>1.40</td> </tr> <tr> <td>30 Days Ago</td> <td>0.26</td> <td>0.30</td> <td>1.16</td> <td>1.40</td> </tr> <tr> <td>60 Days Ago</td> <td>0.25</td> <td>0.28</td> <td>1.11</td> <td>1.36</td> </tr> <tr> <td>90 Days Ago</td> <td>0.26</td> <td>0.29</td> <td>1.12</td> <td>1.38</td> </tr> </tbody> </table> <p>Summer 2007 BetterInvesting Space Coast Chapter 6</p>	EPS Trends	Current Qtr Sep07	Next Qtr Dec07	Current Year Mar08	Next Year Mar08	Current Estimate	0.26	0.30	1.16	1.40	7 Days Ago	0.26	0.30	1.16	1.40	30 Days Ago	0.26	0.30	1.16	1.40	60 Days Ago	0.25	0.28	1.11	1.36	90 Days Ago	0.26	0.29	1.12	1.38	<p>Note that there are Earnings per Share estimates for the Current and Next, Quarter and Year. If all of the estimates from the past (90 Days Ago) until the Current time are either even or increasing, this could be considered a positive sign for the company. The numbers for this data set are either even or increasing with no set on the decline - reading from bottom to top or older to current.</p>
EPS Trends	Current Qtr Sep07	Next Qtr Dec07	Current Year Mar08	Next Year Mar08																											
Current Estimate	0.26	0.30	1.16	1.40																											
7 Days Ago	0.26	0.30	1.16	1.40																											
30 Days Ago	0.26	0.30	1.16	1.40																											
60 Days Ago	0.25	0.28	1.11	1.36																											
90 Days Ago	0.26	0.29	1.12	1.38																											
<p style="text-align: center;">Another Company</p>  <table border="1" data-bbox="259 1039 600 1155"> <thead> <tr> <th>EPS Trends</th> <th>Current Qtr Oct07</th> <th>Next Qtr Jan08</th> <th>Current Year Jan08</th> <th>Next Year Jan08</th> </tr> </thead> <tbody> <tr> <td>Current Estimate</td> <td>0.70</td> <td>1.67</td> <td>3.84</td> <td>4.50</td> </tr> <tr> <td>7 Days Ago</td> <td>0.70</td> <td>1.67</td> <td>3.84</td> <td>4.50</td> </tr> <tr> <td>30 Days Ago</td> <td>0.75</td> <td>1.65</td> <td>3.86</td> <td>4.54</td> </tr> <tr> <td>60 Days Ago</td> <td>0.76</td> <td>1.65</td> <td>3.89</td> <td>4.59</td> </tr> <tr> <td>90 Days Ago</td> <td>0.76</td> <td>1.65</td> <td>3.90</td> <td>4.59</td> </tr> </tbody> </table> <ul style="list-style-type: none"> • The results are not quite as encouraging <p>Summer 2007 BetterInvesting Space Coast Chapter 7</p>	EPS Trends	Current Qtr Oct07	Next Qtr Jan08	Current Year Jan08	Next Year Jan08	Current Estimate	0.70	1.67	3.84	4.50	7 Days Ago	0.70	1.67	3.84	4.50	30 Days Ago	0.75	1.65	3.86	4.54	60 Days Ago	0.76	1.65	3.89	4.59	90 Days Ago	0.76	1.65	3.90	4.59	<p>With this example the estimated trends are definitely on a decline for all columns. While the degree of decline is different, the outlook is not bright.</p>
EPS Trends	Current Qtr Oct07	Next Qtr Jan08	Current Year Jan08	Next Year Jan08																											
Current Estimate	0.70	1.67	3.84	4.50																											
7 Days Ago	0.70	1.67	3.84	4.50																											
30 Days Ago	0.75	1.65	3.86	4.54																											
60 Days Ago	0.76	1.65	3.89	4.59																											
90 Days Ago	0.76	1.65	3.90	4.59																											
<p style="text-align: center;">Thanks to ...</p> <p style="text-align: center;">BetterInvesting Space Coast Chapter Director Linda Shuler for this Due Diligence TT&T</p> <p>Summer 2007 BetterInvesting Space Coast Chapter 8</p>																															